

DODGE & COX WORLDWIDE FUNDS PLC

Dodge & Cox Worldwide Funds plc – U.S. Stock Fund

Reporting to Shareholders in accordance with the United Kingdom Reporting Fund Regime for the year ended 31 December 2018

The Dodge & Cox Worldwide Funds plc – U.S. Stock Fund (the “Fund”) has obtained “Reporting Fund” status from HM Revenue & Customs in the United Kingdom under the Offshore Funds (Tax) Regulations 2009 (“the Regulations”). Reporting Funds are required to inform UK shareholders of the amount of income per share earned by the Fund during the most recent annual period (referred to as “reportable income”). UK shareholders may need this information when preparing their income tax returns.

In accordance with the Regulations, please find below the details of the distributions and excess reportable income of the Fund for the period from 1 January 2018 to 31 December 2018 (the “Period”).

The following distributions were made from distributing share classes during the Period:

| <u>HMRC</u> <u>Ref. No.</u> | <u>ISIN</u> | <u>Share Class Name</u> | <u>Distribution</u> <u>Date</u> <u>(Ex-Date)</u> | <u>Distribution</u> <u>per Share</u> |
|--------------------------------|--------------|----------------------------|--|---|
| D0003-0002 | IE00B51BJD26 | GBP Distributing Class | 26 Mar 2018 | GBP 0.0240 |
| D0003-0002 | IE00B51BJD26 | GBP Distributing Class | 26 Jun 2018 | GBP 0.0290 |
| D0003-0002 | IE00B51BJD26 | GBP Distributing Class | 25 Sep 2018 | GBP 0.0300 |
| D0003-0002 | IE00B51BJD26 | GBP Distributing Class | 19 Dec 2018 | GBP 0.0450 |
| D0003-0030 | IE00BYVQ3J47 | GBP Distributing Class (H) | 26 Mar 2018 | GBP 0.0160 |
| D0003-0030 | IE00BYVQ3J47 | GBP Distributing Class (H) | 26 Jun 2018 | GBP 0.0170 |
| D0003-0030 | IE00BYVQ3J47 | GBP Distributing Class (H) | 25 Sep 2018 | GBP 0.0180 |
| D0003-0030 | IE00BYVQ3J47 | GBP Distributing Class (H) | 19 Dec 2018 | GBP 0.0250 |

No distributions were made from accumulating share classes during the Period.

The following table presents the excess of the amount of reportable income per share over the amount actually distributed to shareholders for each share class of the Fund during the Period:

| <u>HMRC</u> <u>Ref. No.</u> | <u>ISIN</u> | <u>Share Class Name</u> | <u>Deemed</u> <u>Distribution</u> <u>Date</u> | <u>Excess</u> <u>Reportable</u> <u>Income per</u> <u>Share</u> |
|--------------------------------|--------------|----------------------------|---|---|
| D0003-0004 | IE00B520HN47 | USD Accumulating Class | 30 Jun 2019 | USD 0.1545 |
| D0003-0003 | IE00B50M4X14 | GBP Accumulating Class | 30 Jun 2019 | GBP 0.1239 |
| D0003-0002 | IE00B51BJD26 | GBP Distributing Class | 30 Jun 2019 | GBP 0.0000 |
| D0003-0030 | IE00BYVQ3J47 | GBP Distributing Class (H) | 30 Jun 2019 | GBP 0.0000 |
| D0003-0005 | IE00B50MWL50 | EUR Accumulating Class | 30 Jun 2019 | EUR 0.1405 |

As of 30 June 2019, the Dodge & Cox Worldwide Funds plc – U.S. Stock Fund remains a Reporting Fund.

If you have any queries on the contents of this letter, please contact Dodge & Cox Worldwide Investments at +44(0) 20 3713 7660.

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An umbrella fund with segregated liability between sub-funds / Registered in Ireland / Registered Number 475691