

Instructions for Gifting Shares

Do not use for an IRA

Instructions

The instructions below will help you gift shares to an individual or to a non-profit organization.

For a gift to an individual or non-profit organization in a new Dodge & Cox Funds account:

- Account owner(s) must complete Parts 1-3.
- Gift must meet each Fund's minimum \$2,500 investment if recipient intends to hold the shares.
- Account owner(s) must obtain a Medallion Signature Guarantee in Part 3.
- Recipient of shares must sign in Part 4 and attach a completed Account Application.
- If the recipient would like to redeem the gifted shares, attach a Redemption Request Form.

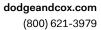
For a gift to an individual or non-profit organization in an existing Dodge & Cox Funds account:

- Account owner(s) must complete Parts 1-3.
- Shares must be gifted within the same Fund.
- Account owner(s) must obtain a **Medallion Signature Guarantee** in Part 3.
- Recipient of shares must sign in Part 4.
- If the recipient would like to redeem the gifted shares, attach a **Redemption Request Form.**

Important Information

A gift of mutual fund shares is a complicated tax issue and you should seek advice from an independent tax advisor prior to gifting shares. Once processed, you will NOT be able to change the tax lots used to fulfill the request.

- Dodge & Cox Funds will deplete any non-covered shares (acquired prior to January 1, 2012) first, unless the cost basis method on your account is Specific Lot Identification.
- For a gift of covered shares (acquired beginning January 1, 2012), Dodge & Cox Funds will deplete covered shares according to the current cost basis method on the account. You can designate the cost basis method for covered shares in your account by completing the Cost Basis Election Form.
- If the account's current cost basis method is Specific Lot Identification, please attach separate instructions listing the specific share lot(s) to use.





Gift of Shares Form

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Mailing	Regular Mail:	Express, Certified, or Registered Mail:			
Address	Dodge & Cox Funds	Dodge & Cox Funds			
	P.O. Box 219502	430 W 7th Street, Suite 219502			
	Kansas City, MO 64121-9502	Kansas City, MO 64105-1407			
Part 1					
Current Account					
nformation	Name/Account Registration				
	()				
	Contact Phone Number				
	Fund	Account Number			
Part 2	Gift to: (check one box only)				
Gift Instructions	☐ A new Dodge & Cox Funds account. Attach a completed Account Application for recipient.				
	☐ An existing Dodge & Cox Funds account.				
	Name of Recipient				
	Fund	Account Number			
	Gift the amount indicated below: (check one box only)				
	☐ Gift percentage of account:	% (if entire account, write 100%)			
	☐ Gift dollar amount: \$				
	☐ Gift number of shares: #				
	If the current cost basis method is Specif	ic Lot Identification and the gift is less than 100%, attach separate			
	instructions listing specific share lots to gift.				
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Gift of Shares Form

Current Account Owner's Signature Authentication Signature Print Name Signature Print Name Medallion Signature Guarantee Medallion Signature Guarantee NOTE: A medallion signature guarantee may be obtained from a domestic bank or trust company, broker, dealer, clearing agenc association, or other financial institution which participates in a Medallion program recognized by the Securities Transfer Association, guarantees from financial institutions which on or participate in a Medallion program recognized by the Securities Transfer Association, guarantees from financial institutions which on or participate in a Medallion program recognized by the Securities Transfer Association, guarantees from financial institutions which on or participate in a Medallion program recognized by the Securities Transfer association, guarantees from financial institutions which on or participate in a Medallion program recognized by the Securities Transfer association, guarantees from financial institutions which on ort participate in a Medallion program recognized by the Securities Transfer Association, guarantees from financial institutions which on ort participate in a Medallion program recognized by the Securities Transfer Association, guarantees from financial institution which participates in a Medallion program recognized by the Securities Transfer association, guarantees from the financial institution which on ort participates in a Medallion program recognized by the Securities Transfer association, guarantees from the financial institution which on ort participate in a Medallion program recognized by the Securities Transfer association, guarantees from the financial institution which on ort participate in a Medallion program recognized by the Securities Transfer association, guarantees from the financial institution which on ort participate in a Medallion program recognized by the Securities Transfer association, guarantees from the financial institution which on ort participate in a Medallion program recognized by the					
Print Name Signature	Current Account Owner's Signature			/	/
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